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9  
10 IN THE UNITED STATES DISTRICT COURT  
11 FOR THE NORTHERN DISTRICT OF CALIFORNIA

12 SECURITIES AND EXCHANGE  
13 COMMISSION,  
14 Plaintiff,

15 v.

16 VIPER CAPITAL MANAGEMENT, LLC, et. al.,  
17 Defendants.

18 and

19 COMPASS WEST FUND, et al.,  
20 Relief Defendants.

21 Nos. C 06-06966 SI; and  
22 C 07-02507 SI; C 07-02508 SI;  
23 C 07-2509 SI

24 [PROPOSED] ORDER ON MOTION FOR  
25 JOINT ADMINISTRATION AND  
REQUEST FOR A STATUS CONFERENCE

26 Date: July 13, 2007  
27 Time: 9:00 a.m.  
28 Place: Courtroom 10  
Judge: Hon. Susan Illston

In re:

EDWARD SEWON EHEE,

Debtor.

In re:

COMPASS FUND MANAGEMENT,

Debtor.

In re:

COMPASS WEST FUND L.P.,

Debtor.

Upon the motion (“Motion”)<sup>1</sup> of Roosevelt Fund, L.P. (“Roosevelt Fund”)<sup>2</sup> for entry of an order, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) for an order directing the joint administration of the Chapter 7 Cases; it appearing that the relief requested is in the best interests of the Debtors’ estates, their creditors and other parties in interest; it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 175 and 1334; it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157 (b)(2); it appearing that venue of this proceeding and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; notice of this Motion and the opportunity for a hearing on this Motion was appropriate under the particular circumstances and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED:

1. The Motion is granted in its entirety.
2. Pursuant to Rule 1015(b) of the Bankruptcy Rules, the above captioned Chapter 7 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above captioned chapter 7 cases.
4. The caption of the jointly administered cases shall read as follows:

SECURITIES AND EXCHANGE  
COMMISSION,  
Plaintiff,

v.

VIPER CAPITAL MANAGEMENT, LLC, et. al,  
Defendants.

and

COMPASS WEST FUND, et al.,

Nos. C 06-06966 SI; and  
C 07-02507 SI; C 07-02508 SI;  
C 07-2509 SI

<sup>1</sup> Capitalized terms used but not otherwise defined shall have the meanings set forth in the Motion.

<sup>2</sup> Roosevelt Fund, L.P. was previously known as A.A.G. Roosevelt Fund, L.P. and its official corporate name was previously Anira Advisory Group Roosevelt Fund, L.P.

1 Relief Defendants.

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5 In re:

6 EDWARD SEWON EHEE, et al.,

7 Debtors.

Bankr. Case No. 07-40126

Jointly Administered

Chapter 7

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10 5. That a docket entry shall be made in each of the above-captioned cases substantially as follows:

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12 "An order has been entered in this case directing the procedural consolidation and

13 joint administration of this chapter 7 case. The docket in Case No. 06-06966

14 should be consulted for all matters affecting these cases."

15 6. The terms and conditions of this Order shall be immediately effective and enforceable

16 upon its entry.

17 7. To the extent that any affiliates of the Debtors subsequently are subject to a chapter 7

18 proceeding, the relief granted pursuant to this Order shall apply to such debtors and their respective

19 estates.

20 8. The Court retains jurisdiction with respect to all matter arising from or related to the

21 implementation of this Order.

22 Dated: \_\_\_\_\_, 2007

23 United States District Court Judge